

Objection Deadline: May 1, 2023 at 12 PM (Eastern Time)

MORRISON COHEN LLP

909 Third Avenue, 27th Floor
New York, New York 10022
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Jason P. Gottlieb, Esq.
Heath D. Rosenblat, Esq.

Special Litigation and Enforcement Counsel to the Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

NOTICE OF FIRST MONTHLY STATEMENT OF MORRISON COHEN LLP FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS SPECIAL COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION FOR THE PERIOD FROM JANUARY 19, 2023 THROUGH JANUARY 31, 2023

Name of Applicant:	Morrison Cohen LLP
Authorized to Provide Services to:	Genesis Global Holdco, LLC, <i>et al.</i>
Date of Retention:	An entered order [ECF No. 106], dated February 24, 2023, authorizing retention <i>nunc pro tunc</i> to the PetitionDate (<i>i.e.</i> , January 19, 2023), as applicable for each Debtor.
Period for which Compensation and Expenses are Sought:	01/19/2023 through 01/31/2023
Amount of Compensation Requested:	\$172,148.50
Less 20% Holdback:	\$34,429.70
Compensation Net of Holdbacks:	\$137,718.80

¹ The debtors and debtors-in-possession (collectively, “**Debtors**”) in the above-captioned jointly-administered cases (“**Chapter 11 Cases**”) are: (i) Genesis Global Holdco, LLC (8219); (ii) Genesis Global Capital, LLC (8564); and (iii) Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, New York 10003.

Amount of Expense Requested:	\$0.00
Total Compensation and Expenses (Net of Holdbacks):	\$137,718.80

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 101] (“**Interim Compensation Order**”), dated February 24, 2023, Morrison Cohen LLP (“MC”) hereby submits this first monthly statement (this “**First Monthly Statement**”), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Debtors for the period January 19, 2023 through and including January 31, 2023 (“**First Monthly Fee Period**”). By this First Monthly Statement, and after taking into account certain voluntary reductions, MC seeks payment in the amount of \$137,718.80, which comprises (a) 80% of the total amount of compensation sought for actual and necessary services rendered during the First Monthly Fee Period and (b) reimbursement in the amount of \$0.00, which comprises 100% of actual and necessary expenses incurred in accordance with such services.

SERVICES RENDERED AND EXPENSES INCURRED

1. Attached hereto as **Exhibit A** is a summary of MC’s professionals by individual, setting forth the: (a) name and title of each individual who provided services for the First Monthly Fee Period; (b) aggregate hours spent by each individual; (c) MC’s current hourly billing rate for each individual that provided services in the First Monthly Fee Period; (d) amount of fees earned by each MC professional; and (d) year of admittance and jurisdiction for each attorney that is included on this First Monthly Statement. The blended hourly billing rate of MC’s timekeepers from in the First Monthly Fee is approximately \$401.84/hour.

2. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought, by project category for the First Monthly Fee Period.

3. Attached hereto as **Exhibit C** is itemized time records of MC's professionals for the First Monthly Fee Period and summary materials related thereto.

NOTICE OF OBJECTION PROCEDURES

4. Consistent with the terms of the Interim Compensation Order, notice of this First Monthly Statement shall be given by hand or overnight delivery upon the following parties ("Notice Parties"): (a) The Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (e-mail: arianna@genesistrading.com); (b) Counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O'Neal, Esq., Jane VanLare, Esq. (e-mail: soneal@cgsh.com; jvanlare@cgsh.com); (c) The United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes, Esq. (e-mail: greg.zipes @usdoj.gov); and (d) Counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (e-mail: philip.abelson@whitecase.com; michele.meises@whitecase.com) and, 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (e-mail: gregory.pesce@whitecase.com).

5. Objections to this First Monthly Statement, if any, must be served upon the Notice Parties, and by e-mail, hand, or overnight delivery, upon MC, 909 Third Avenue, 27th Floor, New York, New York 10022, Attn: Heath D. Rosenblat, Esq. and Jason Gottlieb, Esq. (e-mail: hrosenblat@morrisoncohen.com; jgottlieb@morrisoncohen.com) no later than **May 1, 2023 at 12 PM (Eastern Time)** ("Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses the objecting party is contesting.

6. If no objections to the First Monthly Statement are received by the Objection Deadline, the Debtors shall pay MC 80% of the fees and 100% of the expenses identified in this First Monthly Statement.

7. To the extent a proper objection to this First Monthly Statement is received on or before the Objection Deadline by MC and the Notice Parties, the Debtors shall withhold payment of just that portion of this First Monthly Statement that the objection contests and promptly pay the remainder of the fees and expenses in the percentages set forth above pursuant to the terms of the Interim Compensation Order. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

[*Signature Page Immediately Follows*]

Dated: New York, New York
April 14, 2023

MORRISON COHEN LLP

By: /s/Heath D. Rosenblat

Heath D. Rosenblat, Esq.
Jason P. Gottlieb, Esq.

909 Third Avenue, 27th Floor
New York, New York 10022
(212) 735-8600
hrosenblat@morrisoncohen.com
jgottlieb@morrisoncohen.com

*Special Litigation and Enforcement Counsel for
Debtors and Debtors-In-Possession*

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for January 19, 2023 through January 31, 2023

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,200.00	9.8	\$11,760.00
Hong, Richard	Partner	Digital Assets	1992	\$950.00	1.8	\$1,710.00
Mix, Michael	Partner	Digital Assets	2012	\$875.00	7.2	\$6,300.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$875.00	22.4	\$19,600.00
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$900.00	5.1	\$4,590.00
Kozlowski, David J.	Senior Counsel	Bankruptcy, Restructuring & Governance	2007	\$850.00	4.2	\$ 3,570.00
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	6.3	\$4,095.00
Fusco, Richard J.	Associate	Digital Assets	2019	\$560.00	14.5	\$8,120.00
Upadhyaya, Vani T.	Associate	Digital Assets	2020	\$580.00	14.8	\$8,584.00

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
First Level Reviewer ¹	Contract Attorneys	Digital Assets		\$300.00	336	\$100,800.00
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$485.00	6.1	\$2,958.50
Wyntenus, Christopher	Managing Clerk	Litigation	n/a	\$305.00	0.2	61.00

¹ First Level Reviewers are attorneys engaged through an outside vendor to perform first level document review.

EXHIBIT B

Fee Summary by Project Category for January 19, 2023 through January 31, 2023

<u>Matter/Description</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration	1.1	\$1,320.00
B160 Fee/Employment Applications	26.5	\$20,434.00
B190 Litigation	400.8	\$150,394.50
Total	428.4	\$172,148.50

EXHIBIT C

Time Records for January 19, 2023 through January 31, 2023

MorrisonCohen LLP

030986-0001	GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO BANKRUPTCY MATTER	DATE: 03/15/23 INVOICE #: 2210048
	ARIANNA PRETTO-SAKMANN GENESIS GLOBAL TRADING, INC. 250 PARK AVENUE SOUTH, 5TH FLOOR NEW YORK, NY 10003	TAXPAYER IDENTIFICATION NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110		CASE ADMINISTRATION		
01/16/23	JG	ATTENTION TO FIRST-DAY DECLARATIONS	1.10	1,320.00
TOTAL TASK CODE	B110	CASE ADMINISTRATION	1.10	1,320.00
TASK CODE B160		FEE/EMPLOYMENT APPLICATIONS		
01/17/23	HDR	E-MAILS TO/FROM D. ISAAC AND OTHERS REGARDING RETENTION AND BANKRUPTCY ISSUES (.4); RESEARCH REGARDING SAME (.3).	0.70	630.00
01/20/23	JG	EMAILS WITH MC BANKRUPTCY TEAM REGARDING GENESIS BANKRUPTCY AND MC RETENTION	0.40	480.00
01/20/23	MM	CALL WITH H. ROSENBLAT TO DISCUSS GENESIS BANKRUPTCY BILLING ISSUES (.3); CALL WITH H. ROSENBLAT AND J. MOLDOVAN TO DISCUSS GENESIS BANKRUPTCY BILLING ISUSES (.4)	0.70	612.50
01/20/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM J. GOTTLIEB, M. MIX, J. MOLDOVAN, AND OTHERS REGARDING RETENTION PROTOCOL AND AUTOMATIC STAY.	1.40	1,260.00
01/22/23	MM	DISCUSS GENESIS BANKRUPTCY BILLING LOGISTICS WITH J. GOTTLIEB (.4)	0.40	350.00
01/23/23	DK	TELEPHONE CALLS AND CORRESPONDENCE INTERNALLY REGARDING PREPARATION OF RETENTION DOCUMENTS.	1.40	1,190.00
01/23/23	HDR	CONFERENCE CALL WITH J. GOTTLIEB, M. MIX, AND D. ISAAC REGARDING RETENTION PROTOCOL (.4); E-MAILS AND TELEPHONE CALLS TO/FROM J. MOLDOVAN, D. KOZLOWSKI, AND S. SICONOLFI REGARDING SAME (.4); FOLLOW-UP WITH M. MIX REGARDING SAME (.2); FOLLOW-UP WITH J. GOTTLIEB REGARDING SAME (.2)	1.20	1,080.00
01/23/23	MM	CALL WITH MORRISON COHEN AND CLEARY REGARDING REGULATORY AND LITIGATION ISSUES INVOLVING THE BANKRUPTCY (.5)	0.50	437.50
01/23/23	MM	CALL WITH J. GOTTLIEB, D. ISAACS, AND H. ROSENBLAT TO DISCUSS BANKRUPTCY BILLING AND LOGISTICAL ISSUES (.5)	0.50	437.50

MorrisonCohen LLP

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO DATE: 03/15/23
 BANKRUPTCY MATTER INVOICE #: 2210048

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
01/23/23	JG	DISCUSSION WITH TEAM RE: BANKRUPTCY PROCEDURE ISSUES AND ATTENTION TO RETENTION APPLICATION	0.80	960.00
01/23/23	SS	EMAIL WITH INTERNAL TEAM RE RETENTION MATERIALS NEEDED	0.30	195.00
01/23/23	JG	CALL WITH CLEARY RE: STATUS AND COORDINATION OF RETENTION (0.3);	0.30	360.00
01/24/23	HDR	E-MAILS TO/FROM S. SICONOLFI REGARDING CONNECTION SEARCH.	0.20	180.00
01/24/23	JG	ATTENTION TO RETENTION APPLICATION AND CONFLICTS CHECKING	0.40	480.00
01/25/23	JG	ATTENTION TO RETENTION APPLICATION AND CONFLICTS CHECKING	0.30	360.00
01/25/23	TK	CORRESPONDENCE TO S. SICONOLFI REGARDING CONFLICT CHECK REPORTS	0.30	145.50
01/25/23	HDR	E-MAILS TO/FROM J. GOTTLIEB AND OTHERS REGARDING RETENTION ISSUES.	0.40	360.00
01/26/23	TK	CORRESPONDENCE TO S. SICONOLFI REGARDING CONFLICT CHECK REPORTS	0.30	145.50
01/26/23	SS	REVIEW RETENTION AND CONFLICTS MATERIALS	1.30	845.00
01/26/23	DK	CONFERENCE RE CONNECTIONS AND RETENTION.	0.20	170.00
01/26/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM S. SICONOLFI AND J. GOTTLIEB REGARDING STATUS OF RETENTION ISSUE.	0.40	360.00
01/27/23	JG	ATTENTION TO RETENTION APPLICATION AND CONFLICTS CHECKING AND EMAILS WITH H. ROSENBLAT RE: SAME	0.20	240.00
01/27/23	TK	CORRESPONDENCE TO S. SICONOLFI REGARDING CONFLICT CHECK REPORTS	0.60	291.00
01/30/23	TK	TELEPHONE CALL WITH D. KOZLOWSKI AND S. SICONOLFI REGARDING CONNECTIONS SEARCH	0.30	145.50
01/30/23	JG	CALL WITH S. O'NEAL CONCERNING RETENTION AND OTHER RELATED MATTERS.	0.20	240.00
01/30/23	DK	TELEPHONE CALL WITH S. SICONOLFI REGARDING CONNECTIONS SEARCH.	0.30	255.00
01/31/23	JG	ATTENTION TO RETENTION APPLICATION ISSUES	0.30	360.00
01/31/23	HDR	E-MAILS AND TELEPHONE CALLS TO/FROM J. GOTTLIEB REGARDING RETENTION ISSUES (.2); CONFERENCE CALL WITH D. KOZLOWSKI, S. SICONOLFI, AND T. KNOX REGARDING RETENTION MATTERS/MATERIALS AND NEXT STEPS (.6).	0.80	720.00

MorrisonCohen LLP

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO DATE: 03/15/23
BANKRUPTCY MATTER INVOICE #: 2210048

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
01/31/23	SS	REVIEW CONFLICTS FOR RETENTION APPLICATION (3.6); AND MEET WITH H. ROSENBLAT, D. KOZLOWSKI, AND T. KNOX RE SAME (SEPARATELY AND TOGETHER) (1.1)	4.70	3,055.00
01/31/23	TK	EMAILS TO/FROM S. SICONOLFI REGARDING GGC CONFLICTS CHECK ASSIGNMENT	0.10	48.50
01/31/23	TK	ASSEMBLE AND FILE SHARING FOR CONFLICT REPORTS FOR DISCUSSION WITH S. SICONOLFI REGARDING GCC	1.00	485.00
01/31/23	DK	MEETING WITH INTERNAL BANKRUPTCY TEAM RE RETENTION APPLICATION; GROUP MEETING REGARDING STATUS.	2.30	1,955.00
01/31/23	TK	CONFERENCE CALL WITH D. KOZLOWSKI, H. ROSENBLAT AND S. SICONOLFI REGARDING GGC CONFLICT REPORTS	0.30	145.50
01/31/23	TK	REVIEW AND ATTENTION TO GGC CONFLICT REPORTS	3.00	1,455.00
TOTAL TASK CODE	B160	FEE/EMPLOYMENT APPLICATIONS	26.50	20,434.00
GRAND TOTAL FEES			27.60	21,754.00
TOTAL FEES SERVICES			\$	21,754.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B110	CASE ADMINISTRATION		
JG	JASON GOTTLIEB	1.10	1,320.00
SUBTOTAL	B110 CASE ADMINISTRATION	1.10	1,320.00
B160	FEE/EMPLOYMENT APPLICATIONS		
DK	DAVID KOZLOWSKI	4.20	3,570.00
HDR	HEATH D. ROSENBLAT	5.10	4,590.00
JG	JASON GOTTLIEB	2.90	3,480.00
MM	MICHAEL MIX	2.10	1,837.50
SS	SALLY SICONOLFI	6.30	4,095.00
TK	TUKISHA KNOX	5.90	2,861.50
SUBTOTAL	B160 FEE/EMPLOYMENT APPLICATIONS	26.50	20,434.00

TOTAL FEES 27.60 21,754.00

MorrisonCohen LLP

030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO DATE: 03/15/23
BANKRUPTCY MATTER INVOICE #: 2210048

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B110	CASE ADMINISTRATION	1.10	1,320.00
B160	FEE/EMPLOYMENT APPLICATIONS	26.50	20,434.00
TOTAL FEES		27.60	21,754.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DK	DAVID KOZLOWSKI	4.20	3,570.00
HDR	HEATH D. ROSENBLAT	5.10	4,590.00
JG	JASON GOTTLIEB	4.00	4,800.00
MM	MICHAEL MIX	2.10	1,837.50
SS	SALLY SICONOLFI	6.30	4,095.00
TK	TUKISHA KNOX	5.90	2,861.50
TOTAL FEES		27.60	21,754.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 21,754.00

NOTE: PLEASE USE THESE INSTRUCTIONS FOR PAYMENT OF MORRISON COHEN INVOICES AND INCLUDE INVOICE OR CLIENT/MATTER NUMBER FOR IDENTIFICATION PURPOSES.

WIRE/ACH INSTRUCTIONS FOR MORRISON COHEN FEES AND EXPENSES

Bank Name: HSBC
Bank Address: 452 Fifth Ave.
New York, NY 10018

Bank ABA# (use for wire transfer): 021 001 088
Bank ABA# (use for ACH transfer): 021 001 088

Account Name: Morrison Cohen, LLP
Operating Account
909 Third Avenue
New York, New York 10022

Account #: 610-044460

Swift Code (only for international wire): MRMDUS33
Special Instructions: Please reference Client Number and/or Invoice Number

MorrisonCohen LLP

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

In connection with the various matters as follows:

SUMMARY BY MATTER

MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
[REDACTED]	030983-0001	22.1	\$ 17,346.00
[REDACTED]	030983-0005	6.7	\$ 5,862.50
[REDACTED]	030983-0006	352.5	\$ 110,375.00
[REDACTED]	030983-0007	0.6	\$ 525.00
[REDACTED]	030983-0008	0.9	\$ 758.00
[REDACTED]	030983-0009	6.4	\$ 4,154.50
SPECIAL COUNSEL LITIGATION (LEVIN)	030983-0010	3.6	\$ 3,361.00
[REDACTED]	030983-0011	0.7	\$ 677.50
[REDACTED]	030983-0013	1.3	\$ 1,235.00
[REDACTED]	030983-0014	0.8	\$ 765.00
[REDACTED]	030983-0015	0.6	\$ 525.00
[REDACTED]	030983-0016	0.8	\$ 700.00
[REDACTED]	030983-0017	3.8	\$ 4,110.00
GRAND TOTALS:		400.8	\$ 150,394.50

SUMMARY BY TASK CODE & TIMEKEEPER

TASK CODE: B190 / LITIGATION				
NAME	TITLE	HRLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	\$ 1,200.00	5.8	\$ 6,960.00
HONG, RICHARD	PARTNER	\$ 950.00	1.8	\$ 1,710.00
ISAACS, DANIEL C.	PARTNER	\$ 875.00	22.4	\$ 19,600.00
MIX, MICHAEL	PARTNER	\$ 875.00	5.1	\$ 4,462.50
FUSCO, RICHARD J.	ASSOCIATE	\$ 560.00	14.5	\$ 8,120.00
UPADHYAYA, VANI T.	ASSOCIATE	\$ 580.00	14.8	\$ 8,584.00
FIRST LEVEL REVIEWER	CONTRACT ATTORNEYS	\$ 300.00	336.0	\$ 100,800.00
KNOX, TUKISHA	PARALEGAL	\$ 485.00	0.2	\$ 97.00
WYTENUS, CHRISTOPHER	MANAGING CLERK	\$ 305.00	0.2	\$ 61.00
TOTALS for TASK CODE B190 / LITIGATION:			400.8	\$ 150,394.50
GRAND TOTALS:			400.8	\$ 150,394.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 150,394.50

MorrisonCohen LLP

030983-0001 GENESIS GLOBAL HOLDCO, LLC [REDACTED] DATE: 03/15/23
[REDACTED] INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/20/23	DCI	CALL WITH CLIENT REGARDING STRATEGY/RESPONSE (1.0); PREPARE RESPONSE TO [REDACTED] (1.3)	2.30	2,012.50
01/20/23	VTU	UPDATE REGULATORY REQUESTS TRACKER (0.4); MEETING WITH CLIENT AND D. ISAACS REGARDING [REDACTED] RESPONSE (0.8); REVIEW AND EDIT DRAFT OF [REDACTED] PRODUCTION LETTER (0.8); REVIEW EMAILS WITH CLIENT [REDACTED] PRODUCTION (0.2); COORDINATE AND REVIEW DOWNLOAD OF [REDACTED] DOCUMENTS FOR [REDACTED] PRODUCTION (0.4); REVIEW EMAILS WITH CLEARY REGARDING MEETING (0.1)	2.70	1,566.00
01/23/23	DCI	CONF. WITH REGULATORS (1.1); CONF. WITH CLIENT REGARDING RESPONSE TO [REDACTED] (1.5); DRAFT AND ANALYSIS REGARDING RESPONSE TO [REDACTED] (2.4)	4.40	3,850.00
01/23/23	VTU	REVIEW EMAILS WITH LIT SUPPORT REGARDING PROCESSING [REDACTED] DATA (0.2); REVIEW EMAILS WITH CLIENT AND CLIENT'S DOCS FOR TODAY'S [REDACTED] PRODUCTION (0.5); REVIEW UPDATED DRAFTS OF [REDACTED] PRODUCTION LETTER (0.3); DOCUMENT REVIEW AND COORDINATE WITH LIT SUPPORT, D. ISAACS TO MAKE [REDACTED] PRODUCTION (3.4)	4.40	2,552.00
01/24/23	VTU	REVIEW EMAILS REGARDING NEXT [REDACTED] PRODUCTION (0.1); REVIEW EMAILS WITH D. ISAACS AND G. SINGLETON REGARDING [REDACTED] DATA (0.2)	0.30	174.00
01/24/23	DCI	ANALYSIS OF RESPONSE TO [REDACTED] REQUEST (.1 HOURS); CONF. WITH CLEARY GOTTLIEB RE: COMMON INTEREST AND RESPONSE TO [REDACTED] REQUEST (.4 HOURS).	0.50	437.50
01/25/23	DCI	CONF. WITH CLIENT REGARDING RESPONSE TO [REDACTED] (.5); CONF. WITH [REDACTED] (.5); DRAFT RESPONSE TO [REDACTED] (.3)	1.30	1,137.50
01/25/23	JG	CALL WITH [REDACTED]	0.50	600.00
01/25/23	VTU	MEETING WITH CLIENT RE: [REDACTED] RESPONSE	0.60	348.00
01/27/23	VTU	REVIEW EMAILS WITH CLEARY REGARDING COORDINATING ON DOCS	0.10	58.00

MorrisonCohen LLP

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
01/27/23	DCI	CONF. WITH J. GOTTLIEB AND CLEARY GOTTLIEB REGARDING RESPONSE TO [REDACTED]	0.40	350.00
01/28/23	DCI	CONF. WITH J. GOTTLIEB REGARDING RESPONSE TO [REDACTED] REQUEST.	0.70	612.50
01/28/23	JG	EMAIL RE: [REDACTED] SUBPOENA	0.20	240.00
01/29/23	VTU	REVIEW EMAILS REGARDING SETTING MEETING WITH CLEARY	0.10	58.00
01/30/23	TK	MONITOR DOCKET , REVIEW RELEVANT FILINGS TO DETERMINE UPCOMING DATES, OBJECTION DEADLINES	0.20	97.00
01/30/23	JG	CALL REGARDING [REDACTED] SUBPOENA (0.3); EMAILS REGARDING SAME (0.2); EMAIL WITH CLIENT REGARDING REVIEW PROCESS AND STRATEGY (.2)	0.70	840.00
01/30/23	VTU	REVIEW [REDACTED] SUBPOENA AND DISCUSS WITH D. ISAACS	0.40	232.00
01/30/23	DCI	CONF. WITH CLEARY GOTTLIEB RE: COMMON INTEREST AND RESPONSE TO [REDACTED] RESPONSES.	1.00	875.00
01/31/23	DCI	PREPARE RESPONSE TO [REDACTED] REQUEST.	0.40	350.00
01/31/23	JG	EMAIL AND CALL WITH O. WATANABE (MOELIS) (0.2); CONFERENCE WITH D. ISAACS & CLIENT RE: [REDACTED] INQUIRY AND [REDACTED]	0.70	840.00
01/31/23	VTU	REVIEW EMAILS WITH DOCUMENTS FOR NEXT [REDACTED] PRODUCTION	0.20	116.00
TOTAL TASK CODE	B190	LITIGATION	22.10	17,346.00
GRAND TOTAL FEES			22.10	17,346.00
TOTAL FEES SERVICES			\$	17,346.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	11.00	9,625.00
JG	JASON GOTTLIEB	2.10	2,520.00
TK	TUKISHA KNOX	0.20	97.00
VTU	VANI T. UPADHYAYA	8.80	5,104.00
SUBTOTAL	B190 LITIGATION	22.10	17,346.00

MorrisonCohen LLP

030983-0001 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
TOTAL FEES		22.10	17,346.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	22.10	17,346.00
TOTAL FEES		22.10	17,346.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	11.00	9,625.00
JG	JASON GOTTLIEB	2.10	2,520.00
TK	TUKISHA KNOX	0.20	97.00
VTU	VANI T. UPADHYAYA	8.80	5,104.00
TOTAL FEES		22.10	17,346.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 17,346.00

MorrisonCohen LLP

030983-0005 GENESIS GLOBAL HOLDCO, LLC [REDACTED]

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/20/23	DCI	ANALYZE [REDACTED] REQUEST.	0.70	612.50
01/23/23	DCI	CONF. WITH CLEARY GOTTLIEB REGARDING RESPONSE TO [REDACTED] REQUEST.	0.40	350.00
01/23/23	DCI	CONF. WITH CLEARY GOTTLIEB REGARDING RESPONSE TO [REDACTED] REQUEST.	0.40	350.00
01/23/23	DCI	ANALYSIS REGARDING RESPONSE TO [REDACTED] REQUEST.	2.30	2,012.50
01/24/23	DCI	ANALYSIS OF RESPONSE TO [REDACTED] REQUEST (1.1); CONF. WITH CLEARY GOTTLIEB REGARDING COMMON INTEREST AND RESPONSE TO [REDACTED] REQUEST (.5)	1.60	1,400.00
01/26/23	DCI	DRAFT CORRESPONDENCE TO [REDACTED] (0.5); CONF. WITH CLEARY GOTTLIEB REGARDING COMMON INTEREST AND [REDACTED] RESPONSES (.2)	0.70	612.50
01/30/23	DCI	DRAFT RESPONSE TO [REDACTED]	0.60	525.00
TOTAL TASK CODE	B190	LITIGATION	6.70	5,862.50
GRAND TOTAL FEES			6.70	5,862.50
		TOTAL FEES SERVICES	\$	5,862.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	6.70	5,862.50
SUBTOTAL	B190 LITIGATION	6.70	5,862.50
TOTAL FEES		6.70	5,862.50

MorrisonCohen LLP

030983-0005 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	6.70	5,862.50
TOTAL FEES		6.70	5,862.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	6.70	5,862.50
TOTAL FEES		6.70	5,862.50

TOTAL BALANCE DUE FOR THIS PERIOD \$ 5,862.50

MorrisonCohen LLP

030983-0006 GENESIS GLOBAL HOLDCO, LLC [REDACTED] DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/20/23	RJF	FINISHED DRAFT OF REVIEW MEMO FOR CONTRACT ATTORNEYS AND CORRESPONDENCE WITH DI	3.30	1,848.00
01/22/23	DCI	ANALYSIS REGARDING DOCUMENT REVIEW.	0.30	262.50
01/23/23	DCI	TELEPHONE CONF. WITH DOCUMENT REVIEW TEAM.	0.70	612.50
01/23/23	FLR	PARTICIPATE IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS - D. ISAACS AND R. FUSCO [ANTROY MURPHY]	0.30	90.00
01/23/23	VTU	REVIEW EMAILS WITH CONTRACT ATTORNEYS RE: PRIVILEGE REVIEW	0.20	116.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [ANTROY MURPHY]	1.70	510.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [ANTROY MURPHY]	8.00	2,400.00
01/23/23	FLR	PARTICIPATE IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS - D. ISAACS AND R. FUSCO [JAMES MIMS]	0.30	90.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [JAMES MIMS]	2.70	810.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW	5.00	1,500.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [BRANDON MCWALTERS]	6.00	1,800.00
01/23/23	FLR	PARTICIPATE IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS D. ISAACS AND R. FUSCO [BRANDON MCWALKERS]	1.70	510.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [BRANDON MCWALTERS]	0.30	90.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [ALYSSA MANDEL]	3.70	1,110.00
01/23/23	FLR	PARTICPATION IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS D. ISAACS AND R. FUSCO [CHARMINE LA CHAPELLE-LEMME]	0.30	90.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW	4.00	1,200.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW	1.20	360.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [CARLETA HYLICK]	1.70	510.00

MorrisonCohen LLP

030983-0006 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [CARLETTA HYLICK]	8.00	2,400.00
01/23/23	FLR	ATTENTION TO REVIEW [KELETTE FOXWORTH]	8.00	2,400.00
01/23/23	RJF	INITIAL DISCUSSION WITH TEAM, DISTRIBUTION OF MEMO, REVIEW OF PROCEDURE AND OVERVIEEW OF SEARCHES	1.10	616.00
01/23/23	FLR	PARTICIPATE IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEY D. ISAACS AND R. FUSCO [KELETTE FOXWORTH]	0.30	90.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [KELETTE FOXWORTH]	1.70	510.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [JUSTIN BRAITHWAITE]	8.30	2,490.00
01/23/23	FLR	PARTICIPATION IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS D. ISAACS AND R. FUSCO [JUSTIN BRATHWAITE]	0.30	90.00
01/23/23	FLR	ATTENTION TO DOCUMENT REVIEW [JUSTIN BRATHWAITE]	0.70	210.00
01/23/23	FLR	PARTICIPATION IN INITIAL PROJECT KICKOFF TRAINING WITH MORRISON COHEN ATTORNEYS D. ISAACS AND R. FUSCO [CARLETTA HYLICK]	0.30	90.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW [BRANDON MCWALTERS]	8.00	2,400.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW	4.80	1,440.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW [JUSTIN BRAITHWAITE]	8.50	2,550.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW [JASON BRATHWAITE]	8.50	2,550.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW [ANTROY MURPHY]	10.00	3,000.00
01/24/23	RJF	REVIEW OF DOCS AND CONTROL SET OF DOCS TO BE REVIEWED BY CONTRACT ATTORNEYS	1.20	672.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW [CARLETTA HYLICK]	10.00	3,000.00
01/24/23	VTU	REVIEW EMAILS REGARDING PRIVILEGE REVIEW	0.10	58.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW [KELETTE FOXWORTH]	10.00	3,000.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW [CHARMINE LA CHAPPELLE-LEMME]	10.00	3,000.00
01/24/23	FLR	ATTENTION TO DOCUMENT REVIEW [JAMES MIMS]	7.20	2,160.00
01/25/23	VTU	REVIEW EMAILS WITH CONTRACT ATTORNEYS REGARDING PRIVILEGE REVIEW	0.20	116.00
01/25/23	FLR	ATTENTION TO DOCUMENT REVIEW [MURPHY, ANTROY]	10.00	3,000.00
01/25/23	FLR	ATTENTION TO DOCUMENT REVIEW [BRATHWAITE, JUSTIN]	7.50	2,250.00

MorrisonCohen LLP

030983-0006 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 22100649

[REDACTED]

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
01/25/23	FLR	ATTENTION TO DOCUMENT REVIEW [MCWALTERS, BRANDON]	3.00	900.00
01/25/23	FLR	ATTENTION TO DOCUMENT REVIEW [MANDEL, ALYSSA]	1.40	420.00
01/25/23	FLR	ATTENTION TO DOCUMENT REVIEW [MIMS, JAMES]	8.40	2,520.00
01/25/23	FLR	ATTENTION TO DOCUMENT REVIEW [HYLICK, CARLETTA]	10.00	3,000.00
01/25/23	FLR	ATTENTION TO DOCUMENT REVIEW [LA CHAPELLE-LEMMIE, CHARMAINE]	10.00	3,000.00
01/25/23	FLR	ATTENTION TO DOCUMENT REVIEW [FOXWORTH, KELETTE]	10.00	3,000.00
01/25/23	RJF	REVIEW OF DOCS/CONTROL SET OF CONTRACT ATTORNEYS WORK	1.60	896.00
01/26/23	RJF	REVIEW OF AMOUNTS DONE, CHECK IN WITH INQUIRIES ON CONTRACT ATTORNEYS	0.90	504.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [FOXWORTH, KELETTE]	10.00	3,000.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [LA CHAPELLE-LEMMIE, CHARMAINE]	10.00	3,000.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [HYLICK, CARLETTA]	6.00	1,800.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [MIMS, JAMES]	8.40	2,520.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [HYLICK, CARLETTA]	2.50	750.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [MANDEL, ALYSSA]	0.50	150.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [MURPHY, ANTROY]	10.00	3,000.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [BRATHWAITE, JUSTIN]	5.60	1,680.00
01/26/23	FLR	ATTENTION TO DOCUMENT REVIEW [MCWALTERS, BRANDON]	10.00	3,000.00
01/26/23	VTU	REVIEW EMAILS WITH CONTRACT ATTORNEYS REGARDING STATUS OF REVIEW	0.10	58.00
01/27/23	VTU	REVIEW EMAILS WITH CONTRACT ATTORNEYS REGARDING STATUS OF REVIEW	0.20	116.00
01/27/23	FLR	ATTENTION TO DOCUMENT REVIEW [MCWALTERS, BRANDON]	9.00	2,700.00

MorrisonCohen LLP

030983-0006 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
01/27/23	FLR	ATTENTION TO DOCUMENT REVIEW [MANDEL, ALYSSA]	0.80	240.00
01/27/23	RJF	REVIEW OF CONTRACT ATTORNEYS' WORK	0.40	224.00
01/27/23	FLR	ATTENTION TO DOCUMENT REVIEW [FOXWORTH, KELETTE]	8.10	2,430.00
01/27/23	FLR	ATTENTION TO DOCUMENT REVIEW [LA CHAPELLE-LEMMIE, CHARMAINE]	5.20	1,560.00
01/27/23	FLR	ATTENTION TO DOCUMENT REVIEW [MIMS, JAMES]	7.30	2,190.00
01/27/23	FLR	ATTENTION TO DOCUMENT REVIEW [HYLICK, CARLETTA]	4.30	1,290.00
01/27/23	FLR	ATTENTION TO DOCUMENT REVIEW [HYLICK, CARLETTA]	5.70	1,710.00
01/27/23	FLR	ATTENTION TO DOCUMENT REVIEW [BRATHWAITE, JUSTIN]	7.00	2,100.00
01/30/23	FLR	ATTENTION TO DOCUMENT REVIEW [MANDEL, ALYSSA]	1.00	300.00
01/30/23	FLR	ATTENTION TO DOCUMENT REVIEW [FOXWORTH, KELETTE]	2.30	690.00
01/30/23	FLR	ATTENTION TO DOCUMENT REVIEW [HYLICK, CARLETTA]	10.00	3,000.00
01/30/23	RJF	REVIEW OF TOTAL DONE, CONTROL CHECK ON NONPRIVILEGED DOCS	3.20	1,792.00
01/30/23	VTU	REVIEW EMAILS REGARDING STATUS OF PRIVILEGE REVIEW	0.20	116.00
01/31/23	RJF	REVIEW OF TOTAL DONE, SUMMARY ON CONTRACT ATTORNEY REVIEW	2.80	1,568.00
01/31/23	FLR	ATTENTION TO DOCUMENT REVIEW [MANDEL, ALYSSA]	0.50	150.00
01/31/23	FLR	ATTENTION TO DOCUMENT REVIEW [HYLICK, CARLETTA]	10.00	3,000.00
TOTAL TASK CODE	B190	LITIGATION	352.50	110,375.00
GRAND TOTAL FEES			352.50	110,375.00
TOTAL FEES SERVICES			\$	110,375.00

MorrisonCohen LLP

030983-0006 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	1.00	875.00
FLR	FIRST LEVEL REVIEWER	336.00	100,800.00
RJF	RICHARD J. FUSCO	14.50	8,120.00
VTU	VANI T. UPADHYAYA	1.00	580.00
SUBTOTAL	B190 LITIGATION	352.50	110,375.00
TOTAL FEES		352.50	110,375.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	352.50	110,375.00
		352.50	110,375.00

TOTAL FEES TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	1.00	875.00
(F	(FLR) FIRST LEVEL REVIEWER RICHARD J. FUSCO	336.00	100,800.00
RJF	VANI T. UPADHYAYA	14.50	8,120.00
VTU		1.00	580.00
TOTAL FEES		352.50	110,375.00
TOTAL BALANCE DUE FOR THIS PERIOD		\$	110,375.00

MorrisonCohen LLP

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/23/23	DCI	ANALYSIS REGARDING DOCUMENT REVIEW AND RESPONSE TO [REDACTED] REQUEST.	0.60	525.00
TOTAL TASK CODE	B190	LITIGATION	0.60	525.00
GRAND TOTAL FEES			0.60	525.00
TOTAL FEES SERVICES			\$	525.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE	
B190	LITIGATION			
DCI	DANIEL C. ISAACS	0.60	525.00	
SUBTOTAL	B190 LITIGATION	0.60	525.00	
TOTAL FEES			0.60	525.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT	
B190	LITIGATION	0.60	525.00	
TOTAL FEES			0.60	525.00

MorrisonCohen LLP

030983-0007 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.60	525.00
TOTAL FEES		0.60	525.00
TOTAL BALANCE DUE FOR THIS PERIOD		\$	525.00

MorrisonCohen LLP

030983-0008 GENESIS GLOBAL HOLDCO, LLC [REDACTED]

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/24/23	DCI	REVIEW AND CONDUCT ANALYSIS REGARDING [REDACTED] REQUEST.	0.30	262.50
01/30/23	DCI	DRAFT RESPONSE TO [REDACTED]	0.50	437.50
01/31/23	VTU	REVIEW EMAILS REGARDING [REDACTED] INQUIRY	0.10	58.00
TOTAL TASK CODE	B190	LITIGATION	0.90	758.00
GRAND TOTAL FEES			0.90	758.00
TOTAL FEES SERVICES			\$	758.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	0.80	700.00
VTU	VANI T. UPADHYAYA	0.10	58.00
SUBTOTAL	B190 LITIGATION	0.90	758.00
TOTAL FEES		0.90	758.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.90	758.00
TOTAL FEES		0.90	758.00

MorrisonCohen LLP

030983-0008 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049



TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.80	700.00
VTU	VANI T. UPADHYAYA	0.10	58.00
TOTAL FEES		0.90	758.00
TOTAL BALANCE DUE FOR THIS PERIOD		\$	758.00

MorrisonCohen LLP

030983-0009 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/20/23	DCI	ANALYSIS OF RESPONSE TO REQUEST.	0.60	525.00
01/30/23	VTU	MEETING WITH CLEARY REGARDING COORDINATING ON [REDACTED] RESPONSES (1.0); DISCUSS [REDACTED] [REDACTED] REVIEW WITH D. ISAACS (0.1)	1.10	638.00
01/31/23	VTU	DRAFT DOC REVIEW MEMO FOR CONTRACT ATTORNEYS REGARDING [REDACTED]	3.80	2,204.00
01/31/23	DCI	DRAFT/REVISE MEMO TO DOCUMENT REVIEW TEAM.	0.90	787.50
TOTAL TASK CODE	B190	LITIGATION	6.40	4,154.50
GRAND TOTAL FEES			6.40	4,154.50
TOTAL FEES SERVICES			\$	4,154.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
DCI	DANIEL C. ISAACS	1.50	1,312.50
VTU	VANI T. UPADHYAYA	4.90	2,842.00
SUBTOTAL	B190 LITIGATION	6.40	4,154.50
TOTAL FEES		6.40	4,154.50

MorrisonCohen LLP

030983-0009 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

[REDACTED]

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	6.40	4,154.50
TOTAL FEES		6.40	4,154.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	1.50	1,312.50
VTU	VANI T. UPADHYAYA	4.90	2,842.00
TOTAL FEES		6.40	4,154.50
TOTAL BALANCE DUE FOR THIS PERIOD		\$	4,154.50

MorrisonCohen LLP

030983-0010	GENESIS GLOBAL HOLDCO, LLC SPECIAL COUNSEL LITIGATION (LEVIN)	DATE: 03/15/23 INVOICE #: 2210049
	ARIANNA PRETTO-SAKMANN GENESIS GLOBAL TRADING, INC. 250 PARK AVENUE SOUTH, 5TH FLOOR NEW YORK, NY 10003	TAXPAYER IDENTIFICATION NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/22/23	MM	CALL WITH J. GOTLIEB TO DISCUSS STRATEGY FOR AUTOMATIC STAY (.20)	0.20	175.00
01/23/23	MM	SEND EMAIL TO OPPOSING COUNSEL REGARDING BANKRUPTCY STAY (.20)	0.20	175.00
01/24/23	MM	SEND EMAIL TO OPPOSING COUNSEL REGARDING BANKRUPTCY STAY (.10); DISCUSS OPPPOSING COUNSEL'S EMAIL WITH J. GOTTLIEB (.10)	0.20	175.00
01/25/23	JG	EMAIL WITH M. MIX & CLEARY REGARDING LEVIN (0.2)	0.20	240.00
01/25/23	MM	SEND EMAIL TO COUNSEL FOR W. LEVIN REGARDING BANKRUPTCY STAY (.30); CALL WITH J. GOTLIEB REGARDING EMAILS WITH COUNSEL FOR W. LEVIN (.20)	0.50	437.50
01/30/23	MM	DISCUSS POTENTIAL LETTER TO THE COURT WITH J. GOTTLIEB CONCERNING BANKRUPTCY STAY (.10); EMAILS WITH MANAGING CLERKS REGARDING LETTER TO COURT (.10)	0.20	175.00
01/30/23	JG	ATTENTION TO N.D. ILL. LETTER (0.5)	0.50	600.00
01/30/23	CW	E-MAIL WITH M. MIX REGARDING ILLINOIS CASE	0.20	61.00
01/31/23	JG	EMAIL WITH M. MIX REGARDING LETTER TO COURT	0.30	360.00
01/31/23	MM	DRAFT LETTER TO COURT CONCERNING AUTOMATIC BANKRUPTCY STAY (.70); REVIEW J. GOTTLIEB EDITS TO LETTER (.20); OVERSEE FILING OF LETTER (.20)	1.10	962.50
TOTAL TASK CODE	B190	LITIGATION	3.60	3,361.00
GRAND TOTAL FEES			3.60	3,361.00
TOTAL FEES SERVICES			\$	3,361.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
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MorrisonCohen LLP

030983-0010 GENESIS GLOBAL HOLDCO, LLC DATE: 03/15/23
SPECIAL COUNSEL LITIGATION (LEVIN) INVOICE #: 2210049

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
CW	CHRISTOPHER WYTENUS	0.20	61.00
JG	JASON GOTTLIEB	1.00	1,200.00
MM	MICHAEL MIX	2.40	2,100.00
SUBTOTAL	B190 LITIGATION	3.60	3,361.00
TOTAL FEES		3.60	3,361.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	3.60	3,361.00
TOTAL FEES		3.60	3,361.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
CW	CHRISTOPHER WYTENUS	0.20	61.00
JG	JASON GOTTLIEB	1.00	1,200.00
MM	MICHAEL MIX	2.40	2,100.00
TOTAL FEES		3.60	3,361.00

TOTAL BALANCE DUE FOR THIS PERIOD \$ 3,361.00

MorrisonCohen LLP

030983-0011 GENESIS GLOBAL HOLDCO, LLC [REDACTED]

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/24/23	MM	DRAFT LETTER TO AAA REGARDING BANKRUPTCY STAY (.20); SEND LETTER TO AAA (.10)	0.30	262.50
01/25/23	MM	SEND EMAIL TO COUNSEL FOR [REDACTED] REGARDING BANKRUPTCY STAY	0.10	87.50
01/25/23	JG	EMAIL RE: [REDACTED] LITIGATION (.2)	0.20	240.00
01/26/23	MM	SEND EMAIL TO AAA TO INFORM THEM OF IDENTITY OF COUNSEL FOR [REDACTED] (.10)	0.10	87.50
TOTAL TASK CODE	B190	LITIGATION	0.70	677.50
GRAND TOTAL FEES			0.70	677.50
TOTAL FEES SERVICES			\$	677.50

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
JG	JASON GOTTLIEB	0.20	240.00
MM	MICHAEL MIX	0.50	437.50
SUBTOTAL	B190 LITIGATION	0.70	677.50
TOTAL FEES		0.70	677.50

MorrisonCohen LLP

030983-0011 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.70	677.50
TOTAL FEES		0.70	677.50

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JG	JASON GOTTLIEB	0.20	240.00
MM	MICHAEL MIX	0.50	437.50
TOTAL FEES		0.70	677.50
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 677.50

MorrisonCohen LLP

030983-0013	GENESIS GLOBAL HOLDCO, LLC [REDACTED]	DATE: 03/15/23 INVOICE #: 2210049
ARIANNA PRETTO-SAKMANN GENESIS GLOBAL TRADING, INC. 250 PARK AVENUE SOUTH, 5TH FLOOR NEW YORK, NY 10003		TAXPAYER IDENTIFICATION NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/20/23	MM	REVIEW [REDACTED] ARBITRATION FILING (.10); EMAILS WITH A. SULLIVAN REGARDING FILING AND NAM RULES (.10); REVIEW NAM RULES (.20)	0.40	350.00
01/27/23	MM	DRAFT LETTER TO NAM REGARDING BANKRUPTCY STAY (.20); SEND LETTER TO NAM REGARDING BANKRUPTCY STAY (.10)	0.30	262.50
01/30/23	MM	CALL WITH COUNSEL FOR [REDACTED] AND WITH J. GOTTLIEB TO DISCUSS BANKRUPTCY STAY (.20); SEND EMAIL TO CLIENT SUMMARIZING CALL (.10)	0.30	262.50
01/30/23	JG	CALL WITH PLAINTIFFS' COUNSEL REGARDING BANKRUPTCY STAY AND FOLLOW-UP (0.1)	0.10	120.00
01/31/23	JG	EMAIL WITH K. CROCKFORD (NAM) REGARDING BANKRUPTCY STAY	0.20	240.00
TOTAL TASK CODE	B190	LITIGATION	1.30	1,235.00
GRAND TOTAL FEES			1.30	1,235.00
TOTAL FEES SERVICES			\$	1,235.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
JG	JASON GOTTLIEB	0.30	360.00
MM	MICHAEL MIX	1.00	875.00
SUBTOTAL	B190 LITIGATION	1.30	1,235.00
TOTAL FEES		1.30	1,235.00

MorrisonCohen LLP

030983-0013 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	1.30	1,235.00
TOTAL FEES		1.30	1,235.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JG	JASON GOTTLIEB	0.30	360.00
MM	MICHAEL MIX	1.00	875.00
TOTAL FEES		1.30	1,235.00
TOTAL BALANCE DUE FOR THIS PERIOD		\$	1,235.00

MorrisonCohen LLP

030983-0014 GENESIS GLOBAL HOLDCO, LLC [REDACTED] DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/24/23	MM	DRAFT LETTER TO JAMS REGARDING JURISDICTION (.30); DRAFT EMAIL TO JAMS SENDING LETTER (.20); SEND EMAIL TO CLIENT REGARDING RESPONSE FROM JAMS (.10)	0.60	525.00
01/24/23	JG	EMAIL M. MIX & WITH CLIENT REGARDING [REDACTED] LITIGATIONS	0.20	240.00
TOTAL TASK CODE	B190	LITIGATION	0.80	765.00
GRAND TOTAL FEES			0.80	765.00
TOTAL FEES SERVICES			\$	765.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
JG	JASON GOTTLIEB	0.20	240.00
MM	MICHAEL MIX	0.60	525.00
SUBTOTAL	B190 LITIGATION	0.80	765.00
TOTAL FEES		0.80	765.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.80	765.00
TOTAL FEES		0.80	765.00

MorrisonCohen LLP

030983-0014 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JG	JASON GOTTLIEB	0.20	240.00
MM	MICHAEL MIX	0.60	525.00
TOTAL FEES		0.80	765.00
TOTAL BALANCE DUE FOR THIS PERIOD			\$ 765.00

MorrisonCohen LLP

030983-0015

GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/22/23	MM	CALL WITH J. GOTTLIEB TO DISCUSS STRATEGY FOR LETTER TO [REDACTED] (.10)	0.10	87.50
01/24/23	MM	EDIT LETTER TO [REDACTED] REGARDING BANKRUPTCY STAY (.10); SEND LETTER TO [REDACTED] (.10); REVIEW LETTER FROM [REDACTED] COUNSEL REGARDING BANKRUPTCY STAY (.10); SEND EMAIL TO CLIENT REGARDING LETTER FROM [REDACTED] COUNSEL (.10)	0.40	350.00
01/26/23	MM	SEND EMAIL TO [REDACTED] REGARDING CANCELLATION OF CONFERENCE (.10)	0.10	87.50
TOTAL TASK CODE	B190	LITIGATION	0.60	525.00
GRAND TOTAL FEES			0.60	525.00
		TOTAL FEES SERVICES	\$	525.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
MM	MICHAEL MIX	0.60	525.00
SUBTOTAL	B190 LITIGATION	0.60	525.00
TOTAL FEES		0.60	525.00

MorrisonCohen LLP

030983-0015 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	0.60	525.00
TOTAL FEES		0.60	525.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
MM	MICHAEL MIX	0.60	525.00
TOTAL FEES		0.60	525.00
TOTAL BALANCE DUE FOR THIS PERIOD		\$	525.00

MorrisonCohen LLP

030983-0016 GENESIS GLOBAL HOLDCO, LLC [REDACTED]

DATE: 03/15/23
INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/30/23	DCI	ANALYSIS REGARDING [REDACTED] REQUESTS.	0.80	700.00
TOTAL TASK CODE	B190	LITIGATION	0.80	700.00
GRAND TOTAL FEES			0.80	700.00
TOTAL FEES SERVICES			\$	700.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE	
B190	LITIGATION			
DCI	DANIEL C. ISAACS	0.80	700.00	
SUBTOTAL	B190 LITIGATION	0.80	700.00	
TOTAL FEES			0.80	700.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT	
B190	LITIGATION	0.80	700.00	
TOTAL FEES			0.80	700.00

MorrisonCohen LLP

030983-0016 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
DCI	DANIEL C. ISAACS	0.80	700.00
TOTAL FEES		0.80	700.00
TOTAL BALANCE DUE FOR THIS PERIOD		-----	\$ 700.00

MorrisonCohen LLP

030983-0017 GENESIS GLOBAL HOLDCO, LLC [REDACTED] DATE: 03/15/23
[REDACTED] INVOICE #: 2210049

ARIANNA PRETTO-SAKMANN
GENESIS GLOBAL TRADING, INC.
250 PARK AVENUE SOUTH, 5TH FLOOR
NEW YORK, NY 10003

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF JANUARY 31, 2023

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190		LITIGATION		
01/20/23	JG	DISCUSSIONS WITH D. ISAACS REGARDING OPEN ISSUES AND NEXT STEPS	0.30	360.00
01/20/23	JG	EMAIL WITH CLIENT REGARDING [REDACTED] (0.2); EMAIL WITH CLIENT & CLEARY REGARDING COORDINATION (0.2)	0.40	480.00
01/23/23	JG	STRATEGY DISCUSSION WITH R. HONG ON OPEN ITEMS	0.20	240.00
01/24/23	JG	EMAIL TO CLIENTS REGARDING RESPONSES ON V [REDACTED]	0.30	360.00
01/24/23	RH	TELEPHONE CALL WITH D. ISAACS REGARDING OPEN ITEMS AND FOLLOW UP ; REVIEWING EMAILS ON SAME.	0.50	475.00
01/25/23	JG	EMAIL REGARDING [REDACTED]; ATTENTION TO FILING AND STRATEGY	0.30	360.00
01/26/23	RH	REVIEW COMPLAINT	0.30	285.00
01/30/23	JG	DISCUSSION WITH CLEARY AND D. ISAACS OF STRATEGY FOR [REDACTED]	0.50	600.00
01/30/23	RH	REVIEWING AND CONSIDER [REDACTED]	1.00	950.00
TOTAL TASK CODE	B190	LITIGATION	3.80	4,110.00
GRAND TOTAL FEES			3.80	4,110.00
TOTAL FEES SERVICES			\$	4,110.00

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
B190	LITIGATION		
JG	JASON GOTTLIEB	2.00	2,400.00
RH	RICHARD HONG	1.80	1,710.00
SUBTOTAL	B190 LITIGATION	3.80	4,110.00

MorrisonCohen LLP

030983-0017 GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

TASK SUMMARY BY TIMEKEEPER

INIT	TIMEKEEPER NAME	HOURS	VALUE
TOTAL FEES		3.80	4,110.00

TASK SUMMARY FOR FEES:

TASK	TASK DESCRIPTION	HOURS	AMOUNT
B190	LITIGATION	3.80	4,110.00
TOTAL FEES		3.80	4,110.00

TIMEKEEPER SUMMARY

INIT	TIMEKEEPER NAME	HOURS	AMOUNT
JG	JASON GOTTLIEB	2.00	2,400.00
RH	RICHARD HONG	1.80	1,710.00
TOTAL FEES		3.80	4,110.00
TOTAL BALANCE DUE FOR THIS PERIOD		\$	4,110.00

MorrisonCohen LLP

030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 03/15/23
INVOICE #: 2210049

WIRE INSTRUCTIONS

Bank Name: HSBC

Bank Address: 452 Fifth Avenue
New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA Number and

Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number